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ASX ANNOUNCEMENT (ASX: ANO)

23 JANUARY 2009

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## SHARE PURCHASE PLAN OFFER & DISCLOSURE NOTICE

On Thursday, 15 January 2009, Antaria Limited (Antaria or the Company) announced an offer to eligible shareholders to apply for up to \$10,000 worth of ordinary shares under the Antaria Limited Share Purchase Plan (SPP) at an issue price of 4 cents.

Attached is a copy of the SPP offer letter, terms and conditions, and application form that will be mailed to shareholders today.

The SPP will be offered pursuant to an exemption from Parts 2D.2 and 2D.3 of the *Corporations Act 2001 (Cth)* (other than sections 736 and 738) granted by the Australian Securities and Investments Commission on 13 January 2009 (Exemption). It is a condition of the Exemption that Antaria gives ASX Limited this notice before the SPP is offered.

Antaria gives notice that:

1. Antaria Limited will be issuing the new shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
2. This notice is being given in accordance with the Exemption.
3. As at the date of this notice, Antaria Limited has complied with:
  - a. the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
  - b. Section 674 of the *Corporations Act 2001 (Cth)*.
4. As at the date of this notice, there is no information that is "excluded information" (in accordance with the requirements of subsections 708A(5) and 708A(6) as if the notice were a notice under paragraph 708A(5)(e) of the *Corporations Act 2001 (Cth)*).

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### About Antaria

Antaria Limited develops, manufactures and sells a range of advanced metal oxide powders and dispersions worldwide. Antaria's products are marketed under five parent brands, **ZinClear**<sup>®</sup> – broad spectrum, mineral-only UV filters in cosmetic emollients used for sunscreen, skincare, and pharmaceutical formulations that allow SPF 30+ sunscreens containing only zinc oxide as the UV absorber; **Alusion**<sup>®</sup> – plate-shaped particles used to enhance colour cosmetics formulations to mask wrinkles and fine lines; **AlPearl**<sup>™</sup> – alumina particles for industrial pigment applications; **Cercat**<sup>™</sup> – cerium oxide nanoparticle dispersion used in diesel fuel applications; and **NanoZ**<sup>™</sup> – nano zinc oxide additives that allow stable UV absorber performance for coatings and plastics.

### For Further Information

Bruce Cameron, Executive Chairman / Deana Cesari, Chief Financial Officer / tel: +61 (8) 6253 5300

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## Antaria Limited - Share Purchase Plan

**This is an important document offering eligible shareholders the opportunity to buy up to 250,000 Antaria ordinary shares without brokerage or transaction costs. If you are unsure about what to do, please contact your professional advisor.**

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23 January 2009

Dear Shareholder

### Opportunity to participate in a Share Purchase Plan

I am pleased to offer you the opportunity to participate in a Share Purchase Plan (**SPP**) by Antaria Limited (**Antaria** or the **Company**). The SPP provides all Australian and New Zealand residents on the share register of Antaria on the Record Date (7pm Sydney time) on Wednesday 14 January 2009 (**Eligible Shareholders**) with the opportunity to participate in a capital raising of up to \$2,400,000 by the issue of up to 60,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.04 per share (**Issue Price**).

Antaria's SPP provides you with the opportunity to increase your Antaria shareholding without brokerage costs and at the same Issue Price as Antaria placed 17,500,000 Shares to professional and sophisticated investors on 24 December 2008 (**Placement**) and a proposed issue of Shares to Directors and related parties. Ratification of the Placement and approval for the proposed issue of Shares to Directors and related parties is being sought from Shareholders as detailed in a Notice of Meeting mailed to Shareholders on 19 January 2009. The Placement raised \$700,000 with the proposed issue of Shares to Directors and related parties raising an additional \$330,000.

The SPP is an offer for you to apply to purchase New Shares at an issue price of \$0.04 per New Share. This Issue Price is the same price at which shares were issued under the Placement and proposed placement to Directors and related parties and is a 16.7% discount to the daily weighted average price of Antaria's shares over the ten ASX trading days up to and including Wednesday, 14 January 2009 (being the last day of trading for Antaria shares before the SPP was announced). It should be noted that there was only one day on which Antaria shares were traded during this period, being Monday, 5 January 2009.

It is your choice whether or not you participate in the SPP. However, the offer is non-renounceable, which means that you cannot transfer your right to purchase New Shares under the offer to anyone else.

For an overview of Antaria's current activities, please refer to the December 2008 investor presentation on our website at [http://www.antaria.com/news/ANO\\_Investor\\_Update\\_22Dec08.pdf](http://www.antaria.com/news/ANO_Investor_Update_22Dec08.pdf).

### Why is Antaria undertaking a SPP?

Antaria is undertaking the SPP to raise funds to support the growth of Antaria's business and to contribute towards funding of ongoing working capital requirements.

Before deciding to purchase New Shares under the SPP, you should read this letter carefully.

## **What is the SPP?**

Subject to the overriding discretion of the Directors of Antaria to accept or reject any application for New Shares from any applicant in the circumstances in accordance with the terms and conditions of the offer as attached, Australian and New Zealand residents on the share register of Antaria as at 7pm Sydney time on Wednesday, 14 January 2009 may subscribe for New Shares under the SPP in any of the following amounts:

- A. 50,000 New Shares (at an aggregate purchase price of \$2,000);
- B. 100,000 New Shares (at an aggregate purchase price of \$4,000);
- C. 150,000 New Shares (at an aggregate purchase price of \$6,000);
- D. 200,000 New Shares (at an aggregate purchase price of \$8,000); or
- E. 250,000 New Shares (at an aggregate purchase price of \$10,000).

**It is important to note that Antaria's share price may change between the date of this offer and the date when New Shares are issued under the SPP.** Changes to the market price of Antaria's shares after the date of this offer will not be reflected in the SPP issue price. This means the price paid under the SPP may exceed the price at which the shares are trading on the ASX at the time the New Shares are allotted under the SPP. Conversely, the price paid under the SPP may be less than the price at which the shares are trading on the ASX at the time New Shares are allotted under the SPP.

## **Amount to be raised**

The Board of Directors of Antaria has resolved that a maximum of \$2,400,000 will be raised under the SPP. The actual amount that will be raised cannot be accurately determined at this time as it will depend on the individual decisions of each of Antaria's Shareholders, which will be influenced by, among other things, the trading price of Antaria's shares during the period the offer is open. If the SPP is oversubscribed and applications are received in excess of that amount, Antaria may in its discretion undertake a scaleback to the extent and in the manner that it sees fit.

If there is a scaleback you may not receive all the New Shares for which you have applied. If a scaleback produces a fractional number when applied to your parcel, the number of shares you will be allotted will be rounded down to the nearest whole number of shares.

In the event of a scaleback the difference between the New Shares you are allocated and the parcel you selected, calculated at the Issue Price, will be refunded to you by cheque as soon as practicable. For example, if you applied for 250,000 New Shares (\$10,000) and you were allotted 200,000 New Shares after the scaleback, you will receive a refund of \$2,000 (50,000 New Shares x the Issue Price of \$0.04).

## **Closing date**

If you wish to participate in the SPP, please complete the enclosed Application Form and forward it to Antaria's share registry using the enclosed reply paid envelope, together with your payment.

Completed Application Forms and payment in full must be received by the registry prior to the close of the offer at 5.00 pm (WST time) on Friday, 20 February 2009 to be valid. Applications received after that date may not be accepted.

If the Application Form is not accompanied by the correct application moneys, Antaria reserves the right to return your Application Form along with your payment and not allot any New Shares to you.

## When New Shares will be issued

It is anticipated that New Shares will be issued and allotted under the SPP on or around Friday, 27 February 2009. New Shares will rank equally with existing fully paid ordinary shares in Antaria. It is expected that the New Shares allotted to you under the SPP will be quoted on ASX on or around Thursday 5 March 2009 and you should receive your holding statement or transaction confirmation statement shortly after that date.

## Pro Forma Capital Structure on Completion of SPP

Assuming the SPP is fully subscribed and Resolutions 2 to 5 as detailed in the Notice of Meeting mailed to Shareholders on 19 January 2009 are passed at the General Meeting, the capital structure of Antaria will, on completion of the SPP, be as follows.

### Shares

Shares currently on issue	207,662,940
Shares to be issued if Resolutions 2 to 5 are passed at the General Meeting	8,250,000
Shares to be issued under SPP if fully subscribed	<u>60,000,000</u>
Total Shares	275,912,940

### Options

Unlisted Options on issue	<u>16,738,422</u>
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### Fully diluted capital

292,651,362

## ASIC Relief

This offer of securities under the SPP is made in accordance with an instrument of relief granted to Antaria which is based on ASIC Class Order 02/831. That instrument grants relief from the requirement to prepare a prospectus for the offer of shares under the SPP.

## Further information

Applicants should realise that an SPP is not a disclosure document under the Corporations Act 2001 and has minimal disclosure requirements contrasted with those for either an Offer Information Statement or Prospectus. For the above reasons, all Eligible Shareholders proposing to purchase New Shares under the SPP should seek professional advice from their accountant, stockbroker, lawyer or other professional advisor before deciding to purchase New Shares under the SPP.

If you have any questions in relation to how to make an application, you may call Antaria's share registry, Computershare Investor Services Pty Limited, on 1300 545 958. Antaria's share registry will not provide financial, investment or taxation advice.

Yours sincerely



Bruce Cameron  
Executive Chairman

## Antaria Limited - Share Purchase Plan

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**IMPORTANT NOTICE:** If you apply to participate in the SPP by completing and returning the Application Form, you are accepting the risk that the market price of New Shares may change between the Record Date, the date on which you send in an Application Form and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy Shares at a lower price than the issue price of \$0.04 (**Issue Price**).

We encourage you to seek your own professional advice regarding your participation in the SPP.

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### Terms and Conditions

Participation in the SPP is optional and is subject to these terms and conditions (**Terms and Conditions**).

#### 1. Eligible Shareholders

- 1.1 If you are registered as a holder of fully paid ordinary shares of Antaria Limited (**Antaria**) at 7pm Wednesday, 14 January 2009 (**Record Date**) with a registered address in Australia or New Zealand (**Eligible Shareholders**) you may participate in the Share Purchase Plan (**SPP**) unless:
- (a) you hold shares on behalf of another person who resides outside Australia or New Zealand; or
  - (b) you are a "US Person" as defined in Regulation S under the US Securities Act of 1933, or acting for the account or benefit of a US Person.
- 1.2 For the purposes of determining eligibility, joint holders of shares are taken to be a single registered holder of shares and the certification on the Application Form is taken to have been given by all joint holders.
- 1.3 Where a trustee or nominee is a registered holder of Shares and is expressly noted on the register as holding Shares on account of a beneficiary, the beneficiary will be taken to be the registered holder of those Shares. An application for Shares, certification or issue of Shares to the trustee or nominee will be taken to be an application or certification by, or an issue to, the beneficiary.
- 1.4 If you are an Eligible Shareholder, your entitlements to participate in the SPP are personal to you and non-renounceable, so you may not transfer them.

#### 2. Offer timetable

Record Date to determine entitlement to participate	14 January 2009
Despatch of letter and terms to Shareholders	23 January 2009
Closing Date for application for New Shares	20 February 2009
Allotment of New Shares	27 February 2009
Commencement of Trading of New Shares	5 March 2009
Despatch of Transaction Confirmation Statements	5 March 2009

These dates may change and Antaria reserves the right to extend the Closing Date and subsequent dates set out in the table.

- 2.1 The New Shares will be issued and allotted on 27 February 2009 and Transaction Confirmation Statements will be despatched to Applicants as soon as practicable after allotment.
- 2.2 It is the responsibility of Applicants to determine their allocation of New Shares under the SPP prior to trading those New Shares. Any Applicants who sell New Shares before they receive their Transaction Confirmation Statements will do so at their own risk.
- 2.3 Antaria will, at the appropriate time, make application for the New Shares allotted to be listed for quotation on the Official List of ASX.

### **3. Applications for Shares**

- 3.1 If you are an Eligible Shareholder, you may select only one of the following options to acquire ordinary fully paid shares in Antaria (**New Shares**) under the SPP:
  - Option A – 50,000 shares at an aggregate purchase price of \$2,000;
  - Option B – 100,000 shares at an aggregate purchase price of \$4,000;
  - Option C – 150,000 shares at an aggregate purchase price of \$6,000;
  - Option D – 200,000 shares at an aggregate purchase price of \$8,000; or
  - Option E – 250,000 shares at an aggregate purchase price of \$10,000.

The Application Form accompanying this SPP contains only these alternatives.

- 3.2 The maximum number of shares you can apply for under the SPP is 250,000. This maximum number will apply even if you receive more than one SPP entitlement from Antaria (for example as a result of holding more than one shareholding under separate share accounts). Any decision as to whether any Eligible Shareholder has more than one such shareholding shall be made by the Directors as they shall determine acting in their absolute and unfettered discretion and their decision shall be final.

### **4. Completing the Application Form and paying for New Shares**

- 4.1 If you are an Eligible Shareholder and you would like to participate in the SPP you must complete the Application Form and provide a cheque or money order in accordance with the instructions on the Application Form to Antaria's share registry at the address shown on the Application Form.
- 4.2 Applications may only be made on the Application Form despatched to Eligible Shareholders.

### **5. Antaria's discretion regarding applications**

- 5.1 Antaria reserves the right to reject any application for New Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these Terms and Conditions including (but not limited to) cases where:
  - (a) an Application Form is incorrectly completed, incomplete or otherwise determined by Antaria to be invalid;
  - (b) a cheque is dishonoured or has not been completed correctly;
  - (c) a cheque or money order is not made out for the exact amount of application moneys for the number of New Shares selected on the Application Form;

- (d) an applicant appears to be buying more than \$10,000 worth of New Shares (in aggregate at the Issue Price);
- (e) an Application Form is received after 5.00 pm (WST time) on Friday, 20 February 2009 (**Closing Date**) by Antaria's share registry. While Antaria has the discretion to accept late Application Forms and cheques or money orders, there is no assurance that it will do so.

Late Application Forms and cheques or money orders, if not processed, will be returned to you at your registered address or refunded; or

- (f) Antaria believes an applicant is not an Eligible Shareholder (subject to compliance with any applicable Australian Securities and Investments Commission or ASX requirements).

5.2 Antaria may determine, in any manner it thinks fit and in its absolute and unfettered discretion, any dispute or anomaly that arises in connection with or by reason of the operation of the SPP, whether generally or in relation to any Applicant or application for New Shares. The decision of Antaria will be conclusive and binding on all persons to whom any such determination relates.

## 6. Interest

All unapplied application moneys refunded will be refunded without interest. When fewer New Shares are allotted than were applied for by an Eligible Shareholder, surplus application moneys will be returned, without interest, within 21 days of the Closing Date.

## 7. Significance of sending in an application

If you apply to participate in the SPP by completing and returning the Application Form:

- 7.1 you acknowledge that you are an Eligible Shareholder;
- 7.2 you certify that the aggregate of the application price for the New Shares the subject of the application and any other New Shares applied for by you under the SPP and any similar arrangement in the 12 months prior to your application does not exceed \$10,000;
- 7.3 you acknowledge that you are lawfully permitted to accept the offer to acquire New Shares under the SPP and participate in the SPP in accordance with the laws applicable in Australia and any other applicable laws in the jurisdiction in which you and/or the beneficial owner of your shares are situated;
- 7.4 you agree to be bound by Antaria's Constitution;
- 7.5 your application will be irrevocable and unconditional (it cannot be withdrawn);
- 7.6 you authorise Antaria (and its officers or agents) to correct any error or omission in your Application Form and to complete the Application Form by the insertion of any missing details;
- 7.7 you acknowledge that Antaria may at any time determine that your Application Form is valid, in accordance with the Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- 7.8 you accept the risk associated with any refund that may be sent to you by cheque to your address shown on Antaria's register;
- 7.9 you are responsible for any dishonor fees or other costs Antaria may incur in presenting a cheque for payment which is dishonoured;

- 7.10 you acknowledge that Antaria has not provided you with investment advice or financial product advice, and has no obligation to provide this advice, concerning your decision to apply for and buy New Shares;
- 7.11 you acknowledge that Antaria is not liable for any exercise of its discretions referred to in these Terms and Conditions;
- 7.12 you acknowledge that you have made a decision to purchase New Shares in Antaria pursuant to this SPP after having:
- (a) considered your personal circumstances (including, financial and taxation issues);
  - (b) considered your personal risk profile and investment parameters;
  - (c) full opportunity to obtain advice in relation to the risks associated with any investment in New Shares including risks specifically applicable to such an investment; and
  - (d) satisfied yourself as to the assets and liabilities, financial position and performance, profits and losses and prospects of the Company;
- 7.13 you irrevocably and unconditionally agree to the Terms and Conditions and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the SPP; and
- 7.14 you acknowledge that under the terms of the Application, and to the maximum extent possible at law, you release Antaria and its Directors and Officers from any liability for any loss you may suffer as a result of making any investment in Antaria under the SPP provided that this exclusion of liability is subject to any mandatorily applicable provisions of any laws which prevent or prohibit persons contracting out of liability for their actions.

## **8. Issue Price**

- 8.1 You agree to pay the Issue Price per New Share for the number of New Shares you have selected on the Application Form.
- 8.2 New Shares under the SPP will be issued at the Issue Price of \$0.04.
- 8.3 The market price of the shares on the ASX may rise and fall between the date of the SPP offer and the date that Antaria allots the New Shares to Eligible Shareholders under the SPP. This means the price paid under the SPP may exceed the price at which shares in Antaria are trading on the ASX at the time the New Shares are allotted under the SPP.

## **9. Scaleback**

- 9.1 The Board of Directors of Antaria has resolved that a maximum of \$2,400,000 will be raised under the SPP. If the SPP is oversubscribed and applications are received in excess of that amount, Antaria may in its discretion undertake a scaleback to the extent and in the manner that it sees fit.
- 9.2 If there is a scaleback you may not receive all the New Shares for which you have applied. If a scaleback produces a fractional number when applied to your parcel, the number of New Shares you will be allotted will be rounded down to the nearest whole number of New Shares.
- 9.3 In the event of a scaleback the difference between the New Shares you are allocated and the parcel you selected, calculated at the Issue Price, will be refunded to you by cheque as soon as practicable.

## **10. The New Shares**

- 10.1 New Shares issued under the SPP will rank equally with existing fully paid ordinary shares in Antaria and will carry the same voting rights, participation rights, dividend rights and other entitlements as at the date of allotment.
- 10.2 No brokerage, commissions or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and issue of, New Shares under the SPP.

## **11. Waiver of compliance, variation or withdrawal of offer**

- 11.1 Antaria reserves the right to waive compliance with any provision of the SPP's terms and conditions.
- 11.2 Antaria may, in its absolute discretion, modify, suspend, terminate or correct the SPP at any time.

## **12. Governing Law**

- 12.1 These Terms and Conditions are governed by the laws in force in Western Australia and are to be interpreted in accordance with their spirit, intention and purpose.

## **13. Underwriting**

- 13.1 The SPP will not be underwritten.

## **14. U.S.**

- 14.1 This document does not constitute an offer of securities for sale in the United States or to "U.S. persons" (as defined in Regulation S under the U.S. Securities Act) and may not be sent or disseminated in, directly or indirectly, the United States or to any "U.S. person" in any place. Antaria's shares have not been and will not be registered under the U.S. Securities Act or the securities laws of any state of the United States and may not be offered, sold or otherwise transferred in the United States or to any "U.S. person" except in compliance with the registration requirements of the U.S. Securities Act and any other applicable state securities laws or pursuant to an exemption from the registration requirements of the U.S. Securities Act and applicable state securities laws.

END OF DOCUMENT

# Antaria Limited

ABN 54 079 845 855

## Computershare

**Please return completed form to:**  
Computershare Investor Services Pty Limited  
Locked Bag 2508 Perth  
Western Australia 6001  
Enquiries (within Australia) 1300 545 958  
(outside Australia) 61 3 9938 4323  
web.queries@computershare.com.au  
www.computershare.com

Securityholder Reference Number (SRN)

000001

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SAM

MR JOHN SAMPLE

FLAT 123

SAMPLE STREET

SAMPLE STREET

SAMPLE STREET

SAMPLETOWN VIC 3030



I 1234567890

I N D

For your security keep your SRN/HIN confidential.

Entitlement Number:

Record Date:

14 January 2009

Offer Closes:

5:00pm WST on 20 February 2009

<Price per Security>:

A\$0.04

### SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions of the Antaria Limited Share Purchase Plan (SPP) contained in the letter to Antaria Limited securityholders dated 23 January 2009, Antaria Limited is offering eligible securityholders the opportunity to purchase Shares up to a maximum value of \$10,000 per eligible securityholder, subject to a minimum application of \$2,000.

If you do not wish to purchase additional shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of Antaria Limited and agree that the submission of this payment constitutes an irrevocable offer to you by Antaria Limited to subscribe for Antaria Limited Shares on the terms of the SPP. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
- any other shares and interests in the class applied for by you under the Share Purchase Plan or any similar arrangement in the 12 months prior to the date of submission of the slip below, does not exceed \$10,000.

#### METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

Antaria Limited may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Antaria Limited will be conclusive and binding on all eligible securityholders and other persons to whom the determination relates. Antaria Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible securityholders even where Antaria Limited does not notify you of that event.

A N O

S P R B



PLEASE DETACH HERE

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**Antaria Limited**  
ABN 54 079 845 855

Please see overleaf for Payment Options



Billor Code: 123456

Ref No: 123412341234123412

**I/We wish to purchase:**

- A** 50,000 shares or \$2,000    or    **B** 100,000 shares or \$4,000    or    **C** 150,000 shares or \$6,000    or    **D** 200,000 shares or \$8,000    or    **E** 250,000 shares or \$10,000

\* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

**Payment Details – Please note that funds are unable to be directly debited from your bank account**

Drawer	Cheque number	BSB number	Account number	Cheque amount
				A\$

Make your cheque or bank draft payable to Antaria Limited

#### Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

1234567890123456+1234567890-1234+12

Paperclip  
cheque(s)  
here.  
Do not  
staple.

# How to accept the Share Purchase Plan

## Payment Details

You can apply for shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you:

- agree to all of the terms and conditions of the Share Purchase Plan as enclosed with this Application Form;

Your cheque, bank draft or money order payable to Antaria Limited in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. **Please note that funds are unable to be directly debited from your bank account.**

**If paying by cheque, return the slip below and Cheque, Bank Draft or money order in the envelope provided.**

**Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.**

## Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

## Lodgement of Application

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 4:00pm WST on 20 February 2009. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited (CIS) Perth by no later than 5:00pm WST on 20 February 2009. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached.

Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

## Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

**If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 545 958.**

This form may not be used to notify your change of address. For information, please contact CIS on 1300 545 958 or visit [www.computershare.com](http://www.computershare.com) (certificated/issuer sponsored holders only).

**CHES holders must contact their Controlling Participant to notify a change of address**

056510\_00T9IA

## Payment Options:



Billers Code: 123456

Ref No: 123412341234123412

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: [www.bpay.com.au](http://www.bpay.com.au)



**By Mail**  
Antaria Limited  
Computershare Investor  
Services Pty Limited  
Locked Bag 2508 Perth  
Western Australia 6001  
AUSTRALIA



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER  
SAMPLE STREET  
SAMPLE STREET  
SAMPLE STREET  
SAMPLE STREET  
SAMPLETOWN TAS 7000

SPRB

ANO

