



Advanced Nanotechnology Limited
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ASX ANNOUNCEMENT
(ASX: ANO)

4 MARCH 2005

CLOSE OF OFFER

Advanced Nanotechnology Limited is pleased to confirm that the Offer under its Prospectus dated 1 March 2005 closed today fully subscribed.

The Board of the Company has resolved to issue 2,500,000 shares to the subscriber.

For further information, please contact Paul McCormick, Chief Executive Officer, telephone +61 8 9458 0800.
